How to Access the Tax Exempt Organization Search (TEOS) Tool

Text version of the **How to Access the Tax Exempt Organization Search (TEOS) Tool** presentation on StayExempt.irs.gov

Slide 1 - Intro

Hello, this video shows how to access the Tax-Exempt Organization Search (TEOS) tool.

| Tax Exempt & Government Entities | |
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| Exempt Organizations Rulings & Agreement | |
| How to Access the | |
| Tax Exempt Organization Search | |
| (TEOS) Tool | |
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TEOS is a research tool to find information on a tax-exempt organization's status and filings. You can use the online search tool or download specific data sets.



Slide 2: Accessing TEOS

To access TEOs, start on the IRS.gov homepage and click on the Charities & Nonprofits link.



Slide 3: On the Charities and Nonprofits homepage at <u>www.IRS.gov/charities</u>, scroll down and click on the Search Organizations blue tab in the TEOS box.

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| Individuals | Clean energy tax credit be | nefits available | |
| Businesses and Self-Employed | Government and tax exempt entities can | now benefit from clean energy tax credits v | with new options enabled by the Inflation |
| Charities and Nonprofits | Reduction Act of 2022. Find out about ele | rthe pay and transferability of clean energy | / fax credits. |
| Exempt Organization Types | Publication 5884, Inflation Reduction Act. Instructions | (IRAL and CHIPS Act of 2022 (CHIPS) Pre-File | ng Registration Tool - User Guide and |
| Lifecycle of an Exempt | The IRA and CHIPS Act Pre-filing Registrat | ion Tool overview (video) 🗗 | |
| Organization | | | |
| Annual Filing and Forms | Tax-Exempt | Annual filing & | Employer |
| Charitable Contributions | (TEOS) | 990-series forms, requirements | Number (EIN) |
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| Search for Charities | use the reos toor to nho | the second second second second stations | even of status and the refuens |
| Search for Charities Education Sessions | Information on an organization's status and filings | your annual reporting and filing | Be sure you are a legally formed |
| Search for Charities Education Sessions International Taxpayers | information on an organization's status and filings | your annual reporting and filing | Be sure you are a legally formed organization before applying for an FIN |

Slide 4: On the Search for Tax Exempt Organizations page, click the Tax Exempt Organization Search Tool.



Slide 5: On the Search for Tax Exempt Organizations page, click the "Search for Tax Exempt Organization blue tab.

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| | Search for tax e | xempt organizations |
| | Individuals | The Tax Exempt Organization Search Tool |
| | Businesses and Self-Employed | You can check an organization's |
| [| Charities and Nonprofits | Eligibility to receive tax-deductible charitable contributions Eligibility to receive tax-deductible charitable contributions Eligibility to receive tax-deductible charitable contributions |
| | Exempt Organization Types | Search for Tax Exempt Organizations |
| | Organization | About the Tax Exempt Organization Search Tool |
| | Annual Filing and Forms | The <u>anline search tool</u> allows you to search for an organization's tax exempt status and filings in the following data bases: |
| | Charitable Contributions | Form S90 Series Returns Form S90-N (e-Postcard) |
| | Search for Charities | Pub. 78 Data Automatic Revocation of Exemption List |
| | Education Sessions | Determination Letters |
| | International Taxpayers | Tips for using the search Tool |
| | Governmental Liaisons | Expand/Collapse All |
| is gradupplicad | Federal State Local Governments | Choose a Database |

Slide 6: Search Tips:

The search screen appears and you can now enter your search values.

Note: How you enter your search values may affect the search results. Be sure to review the search tips by clicking on the Search tips link.

Thanks for watching.

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